



## BANCO INTER S.A.

Corporate Taxpayer's ID (CNPJ/ME) nº 00.416.968/0001-01

Company Registry (NIRE) 31.300.010-864

(Authorized Capital Publicly Held Company)

### MATERIAL FACT

**BANCO INTER S.A. (B3: BIDI3, BIDI4, BIDI11)** ("Inter"), in compliance with Brazilian Securities and Exchange Commission ("CVM") Regulation No. 358/2002, as amended, announces to its shareholders and to the market that, continuing the process referred to in the disclosure of May 24, 2021, is considering to conduct a potential primary public offering (*follow-on*) of **(i)** share depositary receipts, each representing 1 (one) common share and 2 (two) preferred shares issued by Inter ("Units"), and **(ii)** common and preferred shares issued by Inter, in the fixed amount, already considering the stock split of Inter, of R\$19.28 per common and preferred share and R\$57.84 per Unit, pursuant to CVM Regulation No. 476/2009, as amended ("Potential Offering").

Inter's management has called an Extraordinary General Meeting to be held, on first call, on June 24, 2021, in order to approve the amendment to article 6 of Inter's Bylaws to increase the limit of authorized capital from the current amount of BRL5 billion to BRL12 billion. Additionally, as disclosed by Inter in the material fact dated as of May 24, 2021, the Potential Offering shall count with the commitment by StoneCo Ltd. to subscribe common shares and/or Units corresponding to the closest corporate interest to, that might be obtained, without exceeding, 4.99% of Inter's capital stock (on a fully diluted basis, following the conclusion of the Potential Offering), limited to the amount of R\$2.5 billion.

As of this date, Inter has not defined or approved the definitive implementation of any public offering for the distribution of common shares, preferred shares and/or Units, nor its terms and conditions, subject to the aspects described in this material fact, or any other possible transactions for fund raising purposes. The effective implementation of the Potential Offering and its respective conditions will be analyzed in due course by Inter.

The implementation of the Potential Offering is also subject to market conditions in Brazil and abroad, as well as to the applicable regulatory and corporate approvals. Accordingly, as of this date, Inter is not conducting any public offering of shares or other securities of its issuance, in Brazil, in the United States of America or any other jurisdiction.

Any public offering for distribution of Inter's shares will be conducted in accordance with the applicable laws and regulations. Therefore, no securities may be sold in any state or jurisdiction, including in Brazil, the United States, and/or in any other jurisdiction, in which the offer, solicitation or sale of such security is considered illegal, prior to registration, or framework, in accordance with the securities laws of that state or jurisdiction.

This Material Fact **(i)** should under no circumstances be construed as, nor constitute, an investment recommendation or an offer to sell or an offer to purchase any of Inter's securities in Brazil or any other jurisdiction; and **(ii)** is not intended to be published or distributed, directly or indirectly, in the United States or in any other jurisdiction and is for informational purposes only.



THIS MATERIAL FACT IS NOT AN OFFERING OF SECURITIES. THE OFFERING HAS NOT BEEN NOR WILL BE REGISTERED UNDER THE SECURITIES ACT, OR ANY OTHER U.S. FEDERAL AND STATE SECURITIES LAWS. ACCORDINGLY, NONE OF THE UNITS, PREFERRED SHARES OR COMMON SHARES MAY BE OFFERED, SOLD, PLEDGED OR OTHERWISE TRANSFERRED IN THE UNITED STATES OR TO U.S. INVESTORS, UNLESS THEY ARE REGISTERED, OR EXEMPT FROM, OR NOT SUBJECT TO, REGISTRATION UNDER THE SECURITIES ACT.

If you would like to receive a free translation of the full Portuguese-language *fato relevante* and are able to certify that you are a “qualified institutional buyer” (as defined in the Securities Act) to the reasonable satisfaction of Inter, please contact Inter’s Investors Relations team at [ri@bancointer.com.br](mailto:ri@bancointer.com.br).

Belo Horizonte, June 07, 2021.

**HELENA LOPES CALDEIRA**  
CHIEF FINANCIAL AND INVESTOR RELATIONS OFFICER